

2016 OH-IUG Concurrent Sessions:

Morning Breakout Sessions (10:30am - 11:30am)

Real world security policies for public libraries (Any ILS) - General Session Room

Wes Osborn, Central Library Consortium

In 2015 the Central Library Consortium perform a major overhaul of its security policy. This session will discuss crafting a policy that will help your library meet today's information security challenges. We'll also discuss the responsibilities for Ohio's Public Libraries as laid out in the Ohio Revised Code.

SQL Searching from the Polaris Find Tool (Polaris) - Training Room 3

Doug Williams, Campbell County Public Library

Introduction to Polaris SQL and tables. During the session, you'll learn about searching for dates, using wildcards %, joining tables, and how to compare the same table for duplicate values. Learn how using SQL can help you unlock the power of the Polaris Find Tool.

A Clean System is a Happy System: or, How to Clean Up Old Messy Data (Sierra) - Training Room 4

Karen Perone, Rodman Public Library

The program will show ways to find errors and clean up data that has become outdated due to changes in locations, item types, patron types, loan rules, etc. Ways to find misspellings, bad email addresses, and unused codes will be explored through the use of create lists, inventory, and random database browsing. Rapid update and global update will be discussed as ways to clean up the database.

Do-It-Yourself Search Tools with Lessons Learned in Retrospect (Sierra) - Meeting Room 6

Cameron Schrode, Akron-Summit County Public Library

Additional details provided at a later date.

Lunch and Networking (11:30am - 12:20pm) - Upstairs Dining Room

A buffet lunch will be available along with a selection of sodas and bottled water. Take the lunch break as an opportunity to network with your peers in the main conference room or the hallway area.

1st Afternoon Breakout Sessions (12:30pm - 1:20pm)

***Using INNReach with Polaris (Polaris) - General Session Room**

Diane Lewin, Innovative Interfaces, Inc.

Innovative has brought the power of INNReach (used by SearchOhio and OhioLink) to Polaris customers. During this session you'll learn how the Polaris integration works and how it impacts your ILL & Circulation workflows.

Customizing the Polaris PowerPAC (Polaris) - Training Room 3

Kara Reuter, Worthington Libraries; Mike Fields, Central Library Consortium

Ever wanted to make Polaris PowerPAC look more like YOUR library's catalog? Find out how to ditch your cookie-cutter PAC theme and offer your patrons a custom experience in this session. We'll describe creative solutions for customizing PowerPAC by creating your own custom theme, using the language editor, modifying

the menu and more. We'll also share ideas for customizing MobilePAC and ExpressCheck to create a fully integrated user experience.

Circulation Policy Tune-Up (Sierra) - Training Room 4

Leigh Duncan, Wright State University

Circulation policies need be updated as library collections expand and change. Have your circulation policies gotten a bit dusty? Do you see the "non-circulating" message on occasion as you try to check-out materials? If so, your circulation policies may benefit from a tune-up. This presentation will suggest reports to run, comparisons to make, and tables to be familiar with in order ensure your circulation policies are in step with your library collections. We'll examine specific circulation parameters such as the Loan Rule Determiner Table, Patron Blocks, and Loan Rules. We'll also discuss how Create Lists and Statistical Reports can identify problematic areas in your item record coding. This presentation is geared toward system coordinators and circulation managers, but would be helpful to anyone who uses the circulation system.

WebPAC Redesign (Sierra/Millennium) - Meeting Room 6

Susan Ashby, and Paul Thompson, University of Akron

In Part One of this two-part presentation, you'll learn about the resources, services, and tools available to help you update and redesign your library's WebPAC. In Part-Two, The University of Akron will share their experience and tips as they explain and demo their current WebPAC Redesign project.

2nd Afternoon Breakout Sessions (1:30pm - 2:20pm)

Bachelor No More: Merging Another Sierra User into Your System - Training Room 4 (Sierra/Millennium)

Karen Perone, Rodman Public Library; Yvette Blandford & Darla Evans, Louisville Public Library;

During the summer of 2016, Rodman Public Library's 22 year-old Innovative standalone system was expanded to include their neighbor's holdings and patrons from the Louisville Public Library. Staff from both libraries will share their experiences of moving out of one Sierra system into another, including the many mappings of data needed to complete the loads, changes to loan rule tables, data cleanup, and sharing patrons. Suggestions on how to work with a new partner library, cleanup data, and learn from each other will be discussed.

Circulating unique material at a public library (Polaris) - General Session Room

Wendy Greenwood, Grandview Heights Public Library; Kenton Daniels, Pickerington Public Library; Monica Baughman, Worthington Public Libraries

Public libraries are circulating all sorts of unique material these days. From board games to mobile hotspots, patrons can find more than ever to checkout at their local public library. This panel will talk about several of their own unique collections (Guitars, Board Games and Mobile Hotspots) and talk about how they determine what to buy and how they bend and adapt the circulation rules in Polaris to get these awesome items in the hands of their patrons.

Sure, We Can Circulate Your Special Equipment Collection for Faculty and Staff Only (Sierra) - Training Room 3

Michael Alfieri, and John Stork, University of Cincinnati Libraries'

In the spring of 2016, the University of Cincinnati Libraries' matrix departments of Research, Teaching & Services and Interlibrary Services & Access (a.k.a. The Desk @ Langsam) entered into a collaborative service arrangement with UC's Center for Excellence in e-Learning to manage the Center's faculty and staff equipment collection. The collection provides mobile technology and digital support of faculty e-Learning initiatives. The Desk @ Langsam took on the tasks of building loan rules, location codes and loan rule determiners; creating items and providing space; and developing user privileges and policies to facilitate this capsule collection's special needs. This presentation details the steps taken to successfully launch this project.

3rd Afternoon Breakout Sessions (2:30pm - 3:20pm)

***Using the new Innovative Supportal (Any ILS) - General Session Room**

Joe Reimers, Innovative Interfaces, Inc.

Learn about the new Innovative customer support portal.

Two methods for creating review files by barcode (Sierra) - Meeting Room 6

Michelle Henley, The Ohio State University

We were presented with conundrum. A large project had been undertaken to weed and then relocate a rather large collection, but it was only after the project was completed did anyone think about how to globally update the status and location codes for this collection. To make matters worse, staff working on the project had not exported the bib record numbers--only title, call number and barcode number. How would we update this collection in Sierra? By reaching out to my other IUG colleagues and through trial and error, I put together two different ways to gather review files using only a barcode as a reference.

Github introduction; Hackathon results - (Polaris/Sierra) - Training Room 4

Craig Boman, University of Dayton; Wes Osborn, Central Library Consortium

Tech startups have been using version control software to maximize their collaborative technology projects since their inception, but what more can librarians do to leverage these suit of tools. In this presentation we will briefly describe how version control apps like Github may drastically improve technology collaborations in your library, specifically ILS web refreshes. After the Github introduction, those who participated in the pre-conference Hackathon session will discuss their projects and talk about the successes and challenges they encountered.

MarcEdit, Excel, and You: Data Entry outside the ILS to create Bibliographic records or Item records. (Any ILS) - Training Room 3

Mark Strang, Bowling Green State University

Learn about an exciting workflow that will create brief bibliographic records while optimizing student and staff resources. The project involves Excel, MarcEdit, and Innovative Table Loaders and makes records accessible through the ILS at BGSU. There will be a demonstration and a thorough examination of the workflow that our Music Catalog/Metadata Librarian and our ILS coordinator developed. Though this project was originally developed using Sierra / Millennium, the final MARC output could be adapted to import into Polaris.