

IUG Clearinghouse

<http://www.innovativeusers.org/clearinghouse>

*Eastern Great Lakes IUG
Parma, Ohio
September 24, 2004*

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University of Toledo*

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What is the IUG Clearinghouse?

"I think this is going to be a big success, and one of those landmark developments in the history of the IUG.

Or even the world!"

– Elizabeth Thomsen, NOBLE, January 14, 2004

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IUG Clearinghouse – Bit of History

- First proposed by Peter Murray at IUG in 1999 (Oakland)
- Picked up at San Jose IUG –April 2003
- Call for Participation – September 2003
- “White Paper” – December 2003
- Approval from Steering Ctte – Jan 2004
- Initial Presentation to users – April 2004
- Official Launch – June 2004!

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IUG Clearinghouse – 8 questions

- **WHY** are we doing it?
- **WHAT type of information** do we want to be able to share?
- **WHERE** do we want the material to reside?
- **WHO** will create this resource and keep the information up to date?
- **WHEN** can we get this off the ground?
- **HOW** is this going to work for IUG members?
- **WHAT** does it look like?
- **WHAT additional features** will be planned?



WHY are we doing it?

- To foster greater cooperation among IUG members
- Allow for more permanent sharing of resources (rather than relying on listserv emails)
- To fulfill our mission to organize and share resources



WHAT type of information do we want to be able to share?*

- Code examples
- Training manuals (staff)
- Demonstration sites
- WAM/Z39.50/WebBridge/MetaFind settings and sources
- Client and other software links
- WebOPAC supporting material
- Promotional material and public tutorials
- Sample load tables
- SCAT tables



WHERE do we want the material to reside?

- For now...
 - Material is linked from an author controlled URL or available as an email link (if the person does not have web space to use.
 - Hosted on remote sites
- Down the road...
 - Material could be uploaded to space on IUG website for people without web access



WHO will create this resource and keep the information up to date?

- We will!
- IUG volunteers for a Clearinghouse Committee
 - Ensure that new items are added
 - Ensure that material remains timely
 - Ensure that URLs are verified and working



WHEN can we get this off the ground?

- June 2004
- Version 1.0 is in place
 - MySQL Database
 - HTML::Template interface
- Version 1.1 or 2.0 will be out (hopefully) early next year.
- 33 resources (as of 9-15-04)



HOW is this going to work for IUG members?

- Database driven (as opposed to static page driven)
- Available for IUG members (behind IUG password)
- Controlled language will be used to better find materials (this will be improved in the next phase)
- Links from IUG main page
- <http://innovativeusers.org/clearinghouse/>

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Who made this possible?

Database Designer: Caleb Tucker-Raymond, IUG Webmaster

Barb Anderson, Case Western Reserve
Heidi Bruss, Suburban Library System
Derrick Bulger, University of Ottawa
Moira Burke, Portland Community College Library
Sheila Corman, San Diego County Public Law Library
Janet Crum, Oregon Health & Science University
Thomas Garbelotti, Dartmouth College
Cheryl A. Gowing, University of Miami
Jeff Heard, Sinclair Community College
Michael Van Houten, Albion College

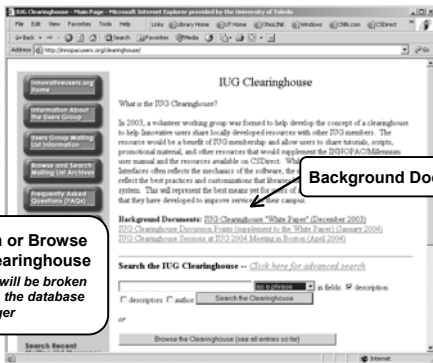
Antje Mays, Winthrop University
Lori Mueller, City Colleges of Chicago
Kriss Ostrom, Michigan State University
Leo Papa, Canton (MI) Public Library
Sion Romaine, University of Washington Libraries
Patricia Seavey, MOBIUS
Corey Seeman, University of Toledo
Kelly Shook, Kent State University
Elizabeth Thomsen, North of Boston Library Exchange
Dennis Van Arsdale, University of Arkansas - Fort Smith

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Search or Browse the Clearinghouse
Browse will be broken down as the database gets larger

Background Docs

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IUG Clearinghouse – Browse Display

Name
Library
ID#
Status

IUG Home | Clearinghouse Home | Clearinghouse Administration | Login

Search & Navigation

22 results, Page 1 of 3, 1 2 3

Pitts, Linda; Romaine, Sion - (University of Washington)
 [Full Record and Links (92-3)]
 Title Millennium Serials Training Manual
 Description This is a series of handouts developed for training staff in Millennium Serials at the University of Washington Libraries. The handouts cover Serials Checkin, Binding Preparation, Claiming and Create Lists modes. Certain modes, such as Binding, are only partially used by UW and may not be covered fully.

Seeman, Corey - (University of Toledo)
 [Full Record and Links (918-3)]
 Title ECR Staff Manual
 Description This is a staff users manual for Electronic Reserves at the University of Toledo. It was developed as a PowerPoint presentation to allow for ease of adaptation into a self-paced web tutorial. The manual includes and overview of the reserves system, codes, local cataloging standards for reserves material, and shows an effective way to add materials to course reserves using Micat. This complements the Millennium manuals, but brings all the elements of ECR in one document.

Material
Type

Title

Description

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IUG Clearinghouse – Record Display

IUG Home | Clearinghouse Home | Clearinghouse Administration | Login | Edit This Record

Author & Contributor Information
 Author Pitts, Linda; Romaine, Sion
 Author's Email
 Contributor (if applic)
 Contributor Email
 Library University of Washington
 Library Type Academic
 Location US-Washington

System Information
 Release Release 2002, Phase 2
 System Turnkey
 User Manual Page # 100400

Author & Contact Info

System Info

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Module Information
 Modules Serials (Millennium)

Resource Information
 Language English
 Title Millennium Serials Training Manual
 Material Training Manuals (Staff)
 Description This is a series of handouts developed for training staff in Millennium Serials at the University of Washington Libraries. The handouts cover Serials Checkin, Binding Preparation, Claiming and Create Lists modes. Certain modes, such as Binding, are only partially used by UW and may not be covered fully.
 Descriptors Binding, Checkin, Claiming, Create Lists, Printing

Resource Location Information
 Resource http://staffweb.lib.washington.edu/Serials/Receipts/MISermsidoc.html
 ALT http://staffweb.lib.washington.edu/Serials/Receipts/MISermsipdf.html
 Resource Information
 Password n/a
 Live Example http://staffweb.lib.washington.edu/Serials/Receipts/MISermsidoc.html

Module Information

Resource Information

Resource Location
Information

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Resource Location Information
 Resource – Main URL of document
 ALT Resource – Different URL (Central site)
 Password – Does the user need a password?
 Live Example – What does the script do?

Clearinghouse Administration
 Browse button on every page

Clearinghouse Disclaimer

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IUG Clearinghouse – New Record Process

- IUG goes to entry web form:
<http://innovativeusers.org/cgi-bin/clearinghouse/new.pl>
- Entry is submitted to the database, but not displayable to IUG members.
- IUG committee members review links and content.
- Status is changed and it is visible to IUG members.
- Submitter is notified that their entry is available.

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IUG Clearinghouse – New Record Form

Dropdown boxes are used in new entry and edit forms to control the terms. These will be added and modified as the need arises.

Author & Contributor Information

System Information

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IUG Clearinghouse – New Record Form

Each Section has a link to instructions on how to enter the data into the form.

These open new windows so they do not navigate away from the form.

They also are combined into a single instructions page that you can consult.

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IUG Clearinghouse – New Record Form

Author and Contributor Information
How to Fill Out This Section

- **AUTHOR:** The primary author(s) of the work. Please enter it last name, first name even for the second authors.
- **AUTHOR'S EMAIL:** This is the author's email. Nothing more, nothing less.
- **CONTRIBUTOR (if applicable):** If the person submitting the resource is not the author, they should put their name here. This is important for follow-up and any questions that might arise. Please let people know about posting their material in the Clearinghouse.
- **CONTRIBUTOR'S EMAIL:** This is the contributor's email. Omit from above.
- **LIBRARY:** Please enter the library name. This is a free list.
- **LIBRARY TYPE:** Please select one of the values from this dropdown box. If your library type is not listed, please send an email to clearinghouse@iug.edu.tr

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IUG Clearinghouse – New Record Form

Dropdown boxes are used in new entry and edit forms to control the terms. The module lists are three dropdowns to control record creation.

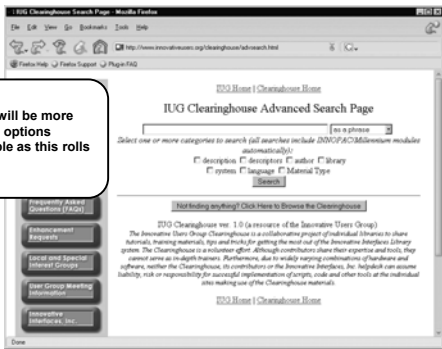
Descriptors – These will soon be controlled language. Right now, it is free text.

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IUG Clearinghouse – Search Form

There will be more search options available as this rolls out.



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What's Next – Phase 2 and beyond

- Reports for URL verification
- Notification of new items to the clearinghouse via blog & RSS feeds
- Better use of controlled language
- Search and form modification.
- Possibility of central storage space for documents (hosted on IUG website).

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Questions?

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Corey.seeman@utoledo.edu
<http://library.utoledo.edu/userhomes/cseeman>

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