ERM: FYI
(Following Your Implementation)

Eastern Great Lakes Innovative Users Group

Wright State University
September 16, 2005

Ohio State University Libraries and ERM

- Became a development partner with Innovative for ERM in early 2004
- Had a locally-developed system to describe and list e-resources with a public interface
- Approach was to migrate the content of this local system into ERM in late 2004
- ERM public interface went live in early 2005

Ohio State University Libraries and ERM (cont.)

- Built generic patron terms of use statements that were inserted into license records for display
- Used Patron Terms of Use, Patron Terms of Use (Notes) and Special Terms fields (with some customization for display by Innovative)

Generic Patron Terms of Use Statements

- "Licensed for OSU academic use only; any commercial use prohibited."
- "Users may make one print or temporary electronic copy of a reasonable amount of data for personal use only."
- "Systematic copying expressly prohibited. Database content may not be distributed to non-OSU users."
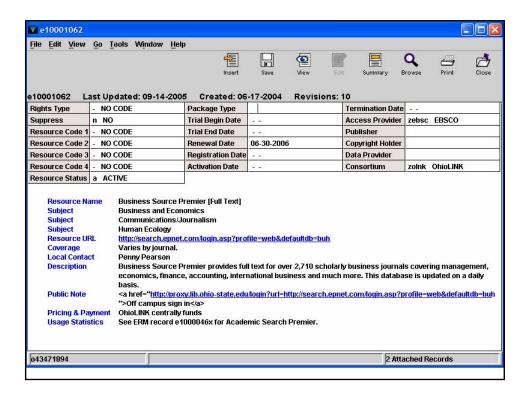
End of Phase I

- Due to personnel changes, no further progress made in populating other data fields in ERM records until summer, 2005
- That was Phase I

OSU, ERM, and Phase II

- ERM was "implemented"

- Summer, 2005, work began to input prioritized data into other resource (.e), license (.l), and contact (.t) records

Prioritized Data

- Renewal date (.e)
- Consortium code (.e)
- Access Provider (.e)
- Contact (.t) records for Access Providers
- Status code (.e)
- Pricing and Payment (.e)
- Usage Statistics Info (.e)

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e10001062

File Edit View Go Tools Window Help

Insert   Save   View   Edit   Summary   Browse   Print   Close

e10001062   Last Updated: 09-14-2005   Created: 06-17-2004   Revisions: 10

Rights Type	- NO CODE	Package Type		Termination Date	- -
Suppress	n NO	Trial Begin Date	- -	Access Provider	zebsc EBSCO
Resource Code 1	- NO CODE	Trial End Date	- -	Publisher	
Resource Code 2	- NO CODE	Renewal Date	06-30-2006	Copyright Holder	
Resource Code 3	- NO CODE	Registration Date	- -	Data Provider	
Resource Code 4	- NO CODE	Activation Date	- -	Consortium	zolnk OhioLINK
Resource Status	a ACTIVE				

Resource Name	Business Source Premier [Full Text]
Subject	Business and Economics
Subject	Communications/Journalism
Subject	Human Ecology
Resource URL	http://search.epnet.com/login.asp?profile=web&defaultdb=buh
Coverage	Varies by journal.
Local Contact	Penny Pearson
Description	Business Source Premier provides full text for over 2,710 scholarly business journals covering management, economics, finance, accounting, international business and much more. This database is updated on a daily basis.
Public Note	Off campus sign in
Pricing & Payment	OhioLINK centrally funds
Usage Statistics	See ERM record e1000046x for Academic Search Premier.

o43471894   2 Attached Records

Phase II Work Still To Be Done

- Complete all prioritized data fields for 400+ resources.
- Establish coding for remainder of useful fields for our installation
- Input remainder of data and coding to create "full" resource, license, and contact records
- Transfer specific license info from paper to ERM

Phase III

- Delayed due to personnel issues again

- In Fall 2005, will begin working on e-journal coverage data loads into ERM

What Else In Addition to the Practical Stuff?

- Presence of ERM in a library encourages discussion on a number of fronts

- What can be done to help unleash the potential of ERM?

Larger Issues to Ponder

- Indexing ERM fields
- Duplication of descriptive records (.b and .e)
- Developing ERM subject categories
- Future of the catalog
- Effort spent on coding license terms
- How is workload dispersed?

Larger Issues to Ponder (cont.)

- What are the staffing requirements?
- What types of resources will ERM include, and at what level?
- How far do you analyze contents of e-resources in ERM?

Final Recommendations

- Build a firm foundation, but be flexible.
- Make as many people in your library comfortable reading and interpreting ERM records as you have reading and interpreting order and check-in records. ERM is not a specialized activity to be set aside as something different handled only by a small number of people. It's well on its way to becoming mainstream.

Contact Information

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